

# AQRate

VERIFICATION SERVICES

AQRate (Pty) Ltd (Reg no. 2002/001364/07) | Unit OL012 Ground Floor Oak Leaf Terrace, Old Oak Office Park, 1 Edmar Street, Bellville, 7530 |  
Tel: 086 12 77 283 | www.aQRate.co.za

## MEASURED ENTITY

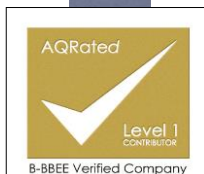
Company Name	Sanlam Limited (includes entities listed in Annexures A, B and C)
Trade Name	Sanlam Limited
Location	2 Strand Road Bellville, Cape Town 7530
Registration Number	1959/001562/06
VAT Number	4690107646
SDL Number	N/A
Certificate Number	SLI00522-REV14

## B-BBEE SCORE PER ELEMENT

Equity Ownership	28.00
Management Control	15.28
Skills Development	16.18
Procurement Enterprise & Supplier Development	29.56
Socio-Economic Development & Consumer Education	6.00
Empowerment Financing	14.22
Access to Financial Services	11.00
Additional Y.E.S points	0.00
<b>Total Score</b>	<b>120.24</b>

## B-BBEE STATUS

Final B-BBEE Status	Level One Contributor	
Final B-BBEE Recognition Level	135%	
Empowering Supplier	Yes	
Discounting Principle Applied to final level	No	
Participation in Y.E.S and tier achieved	N/A	
Level & Points from Y.E.S. Initiative	No additional levels or points	
Exclusion Principle applied to Ownership	No	
Modified Flow-Through Principle Applied	Yes	
<b>Black Ownership</b>	<b>Flow-Through</b>	<b>Modified Flow-Through</b>
Voting Rights of Black People	55.36%	55.75%
Voting Rights of Black Women	27.59%	N/A
Economic Interest of Black People	49.00%	49.04%
Economic Interest of Black Women	23.42%	N/A
51% Black Owned	No	
30% Black Women Owned	No	
51% Black Designated Group Supplier	No	
Black Youth	0.00%	
Black Disabled People	0.00%	
Black Unemployed People	0.00%	
Black People living in rural/under-developed areas	0.00%	
Black Military Veterans	0.00%	
Measurement Period	Financial Year Ended 31 December 2021	
Applicable Scorecard	Amended Financial Sector Generic Scorecard: Long-Term Assurers	
Applicable BEE Code	Gazetted Codes 41287	
Issue Date	09 March 2022	
Original Issue Date	N/A	
Expiry Date	08 March 2023	



*William Smith*

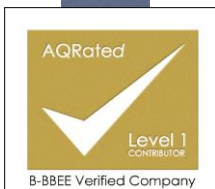
William Smith  
Technical Signatory



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## ANNEXURE A

Subsidiary / Division / Entity	Registration
ACA Employee Benefits (Pty) Ltd	1961/001434/07
Affulink Nominees (Pty) Ltd	2010/016470/07
African Rainbow Life Ltd	2018/329171/06
Agulhas Nominees (Pty) Ltd	2000/026993/07
Amplify Investment Partners (Pty) Ltd	1995/003170/07
Associated Insurance Brokers (Cape) 2006 (Pty) Ltd	2005/026692/07
Anson Holdings (Pty) Ltd	1958/000474/07
Axis Nominee (Pty) Ltd	1998/023495/07
Brackenham Holdings (Pty) Ltd	2000/019373/07
Brackenham Investments (Pty) Ltd	2000/029439/07
BrightRock (Pty) Ltd	2011/004232/07
BrightRock Holdings (Pty) Ltd	2012/067367/07
BrightRock Life Limited	1996/014618/06
Brolink (Pty) Ltd	2004/010734/07
Catalyst Fund Managers (Pty) Ltd	2000/003433/07
Catalyst Fund Managers Global (Pty) Ltd	2013/204073/07
Catalyst Fund Managers SA (Pty) Ltd	2006/035601/07
Centriq Insurance Company Limited	1998/007558/06
Centriq Insurance Holdings Limited	2000/017936/06
Centriq Life Insurance Company Limited	1943/016409/06
Channel Life Limited	1969/012487/06
Coris Capital (Pty) Ltd	1999/024762/07
Coris Capital Holdings (Pty) Ltd	2000/029053/07
CreditInnovation (Pty) Ltd	2013/210016/07
Echelon Private Client Solutions (Pty) Ltd	2009/003366/07
Emerald Risk Transfer (Pty) Ltd	1998/025512/07
Genbel Securities (Pty) Ltd	1977/002124/07
Glacier Advisory Services (Pty) Ltd	2010/023726/07
Glacier Financial Holdings (Pty) Ltd	2000/000380/07
Glacier Financial Solutions (Pty) Ltd	1999/025360/07
Glacier International Advisory Services (Pty) Ltd	2011/009030/07
Glacier Management Company (RF) (Pty) Ltd	2000/012215/07
Graviton Financial Partners (Pty) Ltd	1998/025253/07
Graviton Wealth Management (Pty) Ltd	2000/029158/07
H & L Underwriting Managers (Pty) Ltd	2010/025064/07
Ikasa Loans (Pty) Ltd	2002/016997/07
JaSure Financial Services (Pty) Ltd	2016/486631/07
Kingsmead Trust (Pty) Ltd	1865/000003/07
MiAdmin (Pty) Ltd	2009/003158/07
MiWay Group Holdings (Pty) Ltd	2007/017976/07



Measured Entity	Sanlam Limited
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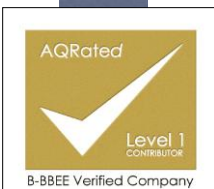
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**ANNEXURE B**

Subsidiary / Division / Entity	Registration
MiWay Insurance Limited	2007/026289/06
Mirabills Engineering Underwriting Managers (Pty) Ltd	2006/018854/07
NASASA Financial Services	2019/157084/07
Nelesco 569 (Pty) Ltd	2006/017293/07
Nova Risk Partners Limited	1998/011947/06
Phoenix Industriële Park (Pty) Ltd	1967/012815/07
Real Futures (Pty) Ltd	2006/024152/07
Rycklof-Beleggings (Pty) Ltd	1954/000136/07
Safrican Insurance Company Ltd	1935/007463/06
San Lameer (Pty) Ltd	1964/003607/07
Sanlam Africa Real Estate Advisor (Pty) Ltd	2012/090295/07
Sanlam Capital Markets (Pty) Ltd	1996/004744/07
Sanlam Collective Investments (RF) (Pty) Ltd	1967/002865/07
Sanlam Credit Fund Advisor (Pty) Ltd	2012/035665/07
Sanlam Developing Markets Ltd	1911/003818/06
Sanlam Emerging Markets (Pty) Ltd	2011/008562/07
Sanlam Healthcare Distribution Services (Pty) Ltd	2007/016909/07
Sanlam Investments General Partner (Pty) Ltd	2005/014670/07
Sanlam Investment Holdings (Pty) Ltd	1998/022648/07
Sanlam Investment Management (Pty) Ltd	1967/011973/07
Sanlam Investment Management Holdings (Pty) Ltd	2017/471784/07
Sanlam Invest (Pty) Ltd	1987/006413/07
Sanlam Life Insurance Ltd	1998/021121/06
Sanlam Linked Investments (Pty) Ltd	1987/006168/07
Sanlam Multi-Manager International (Pty) Ltd	2002/030939/07
Sanlam Personal Loans (Pty) Ltd	2001/016316/07
Sanlam Prefco (Pty) Ltd	1970/013895/07
Sanlam Private Wealth (Pty) Ltd	2000/023234/07
Sanlam Capital Markets Property Holdings (Pty) Ltd	2000/011965/07
Sanlam Securities Proprietary Limited	1997/022469/07
Sanlam Trust (Pty) Ltd	1918/001689/07
Sanpref (Pty) Ltd	2007/010514/07
Santam Limited	1918/001680/06
Santam SI Investments (Pty) Ltd	1995/002583/07
Santam Structured Insurance Limited	1952/000436/06
Santam Structured Life Limited	2002/013263/06
Satrix Investments (Pty) Ltd	2011/006611/07
Satrix Managers (RF) (Pty) Ltd	2004/009205/07



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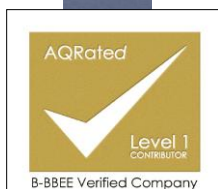
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Technical Signatory



ANNEXURE C

Subsidiary / Division / Entity	Registration
Simeka Consultants and Actuaries (Pty) Ltd	1998/003048/07
Simeka Employee Benefit Holdings (Pty) Ltd	2004/013079/07
Simeka Health (Pty) Ltd	2001/012686/07
Simeka Wealth (Pty) Ltd	2015/387985/07
Snyman & van der Vyfer	1997/002199/09
Stalker Hutchison Admiral	1985/000368/07
Succession Financial Planning Advisory Services (Pty) Ltd	2001/018056/07
U.R.D Beleggings (Pty) Ltd	1963/006451/07
Vantage Insurance Acceptances (Pty) Ltd	2009/011208/07
Waterfall JVCO (Pty) Ltd	2016/032002/07
Waterfall JVCO (Pty) Ltd	2014/275544/07



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