

# AQRate

## VERIFICATION SERVICES

AQRate (Pty) Ltd (Reg no: 2002/001354/07) | 1st Floor Acorn House, Old Oak Office Park, c/o Old Oak & Durban Roads, Bellville, 7530 |  
Tel: 096 12 77 283 | www.aQrate.co.za

### MEASURED ENTITY

Company Name	Sanlam Limited (includes entities listed in Annexure A and B)
Trade Name	Sanlam
Location	2 Strand Street Bellville 7530
Registration Number	1959/001562/06
VAT Number	4690107646
Certificate Number	SLI 00522 - REV 10

### B-BBEE SCORE PER ELEMENT

Equity Ownership	23.73
Management Control	11.93
Skills Development	16.63
Preferential Procurement	17.36
Enterprise and Supplier Development	6.70
Socio-Economic Development & Consumer Education	4.59
Empowerment Financing	15.00
Access to Financial Services	11.50
<b>Total Score</b>	<b>107.44</b>
<b>Final Score (converted)</b>	<b>97.59</b>

### B-BBEE STATUS

Final B-BBEE Status	Level 2 Contributor	
Final B-BBEE Recognition Level	125%	
Empowering Supplier	Yes	
Black Ownership	<b>Flow-Through</b>	<b>Modified Flow-Through</b>
Voting Rights of Black People	33.83%	34.37%
Voting Rights of Black Women	10.06%	N/A
Economic Interest of Black People	29.47%	30.01%
Economic Interest of Black Women	8.16%	N/A
51% Black Owned	No	
30% Black Women Owned	No	
Black Designated Group Supplier	No	
Applicable Scorecard	Amended Financial Sector Generic Scorecard: Long-Term Assurers	
Applicable BEE Code	Gazetted Codes 41287	
Issue Date	01 March 2018	
Expiry Date	28 February 2019	



  
 Judean Pekeur  
 Technical Signatory



Independent Credible Assurance.

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## ANNEXURE A

Company Name	Registration Number
Afflink Nominees (Pty) Ltd	2010/016470/07
Agulhas Nominees (Pty) Ltd	2000/026993/07
Associated Insurance Brokers (Cape) 2006 (Pty) Ltd	2005/026692/07
Axis Nominee (Pty) Ltd	1998/023495/07
Brolink (Pty) Ltd	2004/010734/07
Blue Ink Investments (Pty) Ltd	1995/003170/07
Brackenham Holdings	2000/019373/07
BrightRock (Pty) Ltd	2011/004232/07
BrightRock Holdings (Pty) Ltd	2012/067367/07
BrightRock Life Limited	1996/014618/06
Centriq Insurance Company Limited	1998/007558/06
Centriq Insurance Holdings Limited	2000/017936/06
Centriq Life Insurance Company Limited	2001/018056/07
Channel Life Limited	1969/012487/06
Completemed Healthcare Consultants (Pty) Ltd	2001/012686/07
CreditInnovation (Pty) Ltd	2013/210016/07
Echelon Private Client Solution	2009/003366/07
Emerald Risk Transfer (Pty) Ltd	1998/025512/07
Genbel Securities (Pty) Ltd	1977/002124/07
Glacier Advisory Services (Pty) Ltd	2010/023726/07
Glacier Financial Holdings (Pty) Ltd	2000/000380/07
Glacier Financial Solutions (Pty) Ltd	1999/025360/07
Glacier International Advisory Services (Pty) Ltd	2011/009030/07
Glacier Management Company Ltd	2000/012215/07
Gravton Financial Partners (Pty) Ltd	1998/025253/07
Gravton Wealth Management (Pty) Ltd	2000/029158/07
Hospitality and Leisure Underwriting Managers (Pty) Ltd	2010/025064/07



Judean Pekeur  
Verification Manager

AQRate has assessed and verified the relevant B-BBEE Elements of the above mentioned enterprises, to provide an independent and impartial opinion on the BEE status of the enterprise, based on the Broad-Based BEE Codes of Good Practice (Codes 600-600)



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### ANNEXURE A

Company Name	Registration Number
MiAdmin (Pty) Ltd	2009/003158/07
MiWay Group Holdings (Pty) Ltd	2007/017976/07
MiWay Insurance Limited	2007/026289/06
Mirabilis Engineering Underwriting Managers	2006/018854/07
Nelesco 569 (Pty) Ltd	2006/017293/07
Nova Risk Partners Limited	1998/011947/06
Phoenix Industriële Park (Pty) Ltd	1967/012815/07
Real Futures (Pty) Ltd	2006/024152/07
Rycklof-Beleggings (Pty) Ltd	1954/000136/07
Safrican Insurance Company Ltd	1935/007463/06
San Lameer (Pty) Ltd	1964/003607/07
Sanlam Africa Real Estate Advisor (Pty) Ltd	2012/090295/07
Sanlam Capital Markets (Pty) Ltd	2001/018056/07
Sanlam Collective Investments (RF) (Pty) Ltd	1967/002865/07
Sanlam Credit Fund Advisor (Pty) Ltd	2012/035665/07
Sanlam Developing Markets Ltd	1911/003818/06
Sanlam Emerging Markets (Pty) Ltd	2011/008562/07
Sanlam Health Administrators (Pty) Ltd	2002/015046/07
Sanlam Health Direct (Pty) Ltd	2010/000102/07
Sanlam Health Managed Care (Pty) Ltd	2002/022478/07
Sanlam Health Solutions (Pty) Ltd	2013/157901/07
Sanlam Healthcare Distribution Services (Pty) Ltd	2007/016909/07
Sanlam Healthcare Management (Pty) Ltd	2007/022289/07
Sanlam Investment Holdings (Pty) Ltd	1998/022648/07
Sanlam Investment Management (Pty) Ltd	1967/011973/07
Sanlam Invest (Pty) Ltd	1987/006413/07
Sanlam Life Insurance Ltd	1998/021121/06
Sanlam Linked Investments (Pty) Ltd	1987/006168/07
Sanlam Multi-Manager International (Pty) Ltd	2002/030939/07
Sanlam Personal Loans (Pty) Ltd	2001/016316/07
Sanlam Prefco (Pty) Ltd	1970/013895/07
Sanlam Private Wealth (Pty) Ltd	2000/023234/07
Sanlam Capital Markets Property Holdings (Pty) Ltd	2000/011965/07



Judean Pekeur  
Verification Manager

Independent Credible Assurance.

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## ANNEXURE A

Company Name	Registration Number
Sanlam Securities Proprietary Limited	1997/022469/07
Sanlam Trust (Pty) Ltd	1918/001689/07
Sanpref (Pty) Ltd	2007/010514/07
Santam Limited	1918/001680/06
Santam SI Investments (Pty) Ltd	1995/002583/07
Santam Structured Insurance Limited	1952/000436/06
Santam Structured Life Limited	2002/013263/06
Satrix Investments (Pty) Ltd	2011/006611/07
Satrix Managers (Pty) Ltd	2004/009205/07
Simeka Consultants and Actuaries (Pty) Ltd	1998/003048/07
Simeka Employee Benefit Holdings (Pty) Ltd	2004/013079/07
Stalker Hutchison Admiral	1985/000368/07
Succession Financial Planning Advisory Services (Pty) Ltd	2001/018056/07
U.R.D Beleggings (Pty) Ltd	1963/006451/07
Waterfall JVCO (Pty) Ltd	2016/032002/07
Waterfall JVCO (Pty) Ltd	2014/275544/07



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Verification Manager

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