

AORate (Pty) Ltd (Reg no. 2002/001364/07) | Unit OL012 Ground Floor Oak Leaf Terrace, Old Oak Office Park, 1 Edmar Street, Bellville, 7530 | Tel: 086 12 77 283 | www.aQrate.co.za

MEASUR	ED ENTITY	
Company Name	Sanlam Limited (includes entities listed in Annexure A-C)	
Trade Name	Sanlam Limited	
Location	2 Strand Road Bellville, Cape Town 7530	
Registration Number	1959/001562/06	
VAT Number	N/A	
SDL Number	N/A	
Certificate Number	SLI00522 - REV15	
B-BBEE SCORI	E PER ELEMENT	
Equity Ownership	28,00	
Management Control	15,28	
Skills Development	16,99	
Procurement Enterprise & Supplier Development	30,10	
Socio-Economic Development & Consumer Education	6,09	
Empowerment Financing	15,00	
Access to Financial Services	11,00	
Additional Y.E.S points Total Score	0,00	
	122,46	
Converted score (for information purposes only)	113,27	
B-BBEE	STATUS	
Final B-BBEE Status	Level One Contribu	tor
Final B-BBEE Recognition Level	135%	
Empowering Supplier	Yes	
Discounting Principle Applied to final level	No	
Participation in Y.E.S and tier achieved	N/A	
Level & Points from Y.E.S. Initiative	No additional levels or points	
Exclusion Principle applied to Ownership	No	
Modified Flow-Through Principle Applied	Yes Eleve Through	Madified Flow Through
Black Ownership Voting Rights of Black People	Flow-Through 53,74%	Modified Flow-Through 54,48%
Voting Rights of Black Women	26,29%	54,46% N/A
Economic Interest of Black People	46,85%	47,59%
Economic Interest of Black Women	21,90%	N/A
51% Black Owned	No	
30% Black Women Owned	No	
51% Black Designated Group Supplier	No	
Black Youth Black Disabled People	0,00% 0,00%	
Black Unemployed People	0,00%	
Black People living in rural/under-developed areas	0,00%	
Black Military Veterans Measurement Period	0,00% Financial Year End	ed 31 December 2022
Applicable Scorecard	Amended Financial Sector Generic Scorecard: Long-Term Assurers	
Applicable BEE Code	Gazetted Codes 41287	
Issue Date	09 March 2023	
	N/A	
Original Issue Date		

William Swith

William Smith Technical Signatory

AORate has assessed and verified the relevant B-BBEE Elements of the above mentioned entity, to provide an independent and impartial opinion on the B-BBEE status of the entity, based on the Amended Financial Services Charter Sector Code (FS000 - FS000), in line with the Broad-Based BEE Codes of Good Practice (Codes 000-600), as amended.





