

AQRate (Pty) Ltd (Reg no. 2002/001364/07) | Unit OL012 Ground Floor Oak Leaf Terrace, Old Oak Office Park, 1 Edmar Street, Bellville, 7530 | Tel: 086 12 77 283 | www.aQrate.co.za

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Company Name Sanlam Investment Holdings (Pty) Ltd (includes entities listed in Annexure A) Trade Name Sanlam Investment Holdings (Pty) Ltd

Location 55 Willie van Schoor Avenue Bellville

7530

Registration Number 1998/022648/07

VAT Number N/A

L870702158 SDL Number Certificate Number SAI 009958 - REV 9

B-BBEE SCORE PER ELEMEN

Equity Ownership	25,00
Management Control	14,71
Skills Development	13,56
Procurement Enterprise & Supplier Development	33,94
Socio-Economic Development & Consumer Education	8,00
Empowerment Financing	N/A
Access to Financial Services	N/A
Additional Y.E.S points	0,00
Total Score	95,21
Converted score (for information purposes only)	100,65

B-BBEE STATUS

Final B-BBEE Status Level One Contributor

Final B-BBEE Recognition Level 135% **Empowering Supplier** Yes Discounting Principle Applied to final level No Participation in Y.E.S and tier achieved N/A

Level & Points from Y.E.S. Initiative No additional levels or points

Exclusion Principle applied to Ownership No

Modified Flow-Through Principle Applied

Black Ownership Flow-Through **Modified Flow-Through** Voting Rights of Black People 57,56% 58,04% Voting Rights of Black Women 25,57% N/A Economic Interest of Black People 51,86% 52,35%

Economic Interest of Black Women 22,07% 51% Black Owned Yes 30% Black Women Owned Nο 51% Black Designated Group Supplier No 0,00% Black Youth Black Disabled People

0,00% 0,00% Black Unemployed People 0,00% Black People living in rural/under-developed areas 0.00% Black Military Veterans

Financial Year Ended 31 December 2022 Measurement Period

Amended Financial Sector Generic Scorecard: Applicable Scorecard

Other Institutions

Gazetted Codes 41287 Applicable BEE Code

30 August 2023 Issue Date

Original Issue Date N/A

Expiry Date 29 August 2024



William Smith **Technical Signatory**



N/A







ANNEXURE A

Subsidiary / Division / Entity	Registration	VAT Number	
Amplify Investment Partners (Pty) Ltd	1995/003170/07	4240149924	
Graviton Financial Partners (Pty) Ltd	1998/025253/07	4670222688	
Graviton Wealth Management (Pty) Ltd	2000/029158/07	4310204468	
Sanlam Collective Investments (RF) (Pty) Ltd	1967/002865/07	4640105518	
Sanlam Investment Management (Pty) Ltd	1967/011973/07	4930109105	
Sanlam Multi-Manager International (Pty) Ltd	2002/030939/07	4650228432	
Satrix Investments (Pty) Ltd	2011/006611/07	4510261235	
Satrix Managers (RF) (Pty) Ltd	2004/009205/07	4280243991	
ABSA Asset Management (Pty) Ltd	1997/017903/07	4820173088	
ABSA Fund Managers (RF) (Pty) Ltd	1991/000881/07	4850113087	
ABSA Alternative Asset Management (Pty) Ltd	1999/027973/07	4310228343	



Measured Entity
Certificate Number
Issue Date
Expiry Date

Sanlam Investment Holdings (Pty) Ltd SAI 009958 - REV 9 30 August 2023 29 August 2024



William Smith Technical Signatory

