

Sanlam Investments Limited
Sanlam House, 3rd Floor, Kenyatta Avenue
P.O. Box 7848-00100 Nairobi, Kenya

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> Investor Details

Title: Mr Mrs Miss Other (Specify) Date: / /

> Account Type

Individual Joint Corporate

> Individual Details

Account Name

Account No.

Member No. Mobile No. (Compulsory)

Signature _____ Date _____

> Joint/Corporate Details

	Signatory 1	Signatory 2	Signatory 3
Name			
Signature			
ID No.			

> Additional Units Purchase

In accordance with the provisions of the trust deed and current terms and conditions of the portfolios, I acknowledge all my rights title and interest in and to such participatory interests and warrant that where this request is signed in a representative capacity I have the necessary authority to do so and that the transaction is within my powers.

Name of Fund	Amount
Sanlam Money Market Fund (Pesa+)	Kshs <input type="text"/>
Sanlam Dividend Plus Fund (Pata+)	Kshs <input type="text"/>
Sanlam Balanced Fund (Chama+)	Kshs <input type="text"/>
Total Amount	Kshs <input type="text"/>

Total Amount in Words _____



> Bank Account Details

Sanlam Investments Limited accepts personal/corporate and bankers cheques payable to the Sanlam Unit Trust A/c. The Bank Account details are as listed below.

Account Name	SANLAM UNIT TRUST
Account No.	0100003738118
Bank	CFC Stanbic Bank
Branch	Kenyatta Avenue
Swift Address	SBICKENX
Bank Code	31002
M-PESA Pay Bill Number	888111

Payment Method (Please Tick)

Bank Cheque MPESA Bank Transfer
Direct Debit Salary Deduction Deposit Slip

> Source of Funds

The funds for these investments are from (Please Tick)

Salary Profits Rental/Property Sale Sale of Shares Dividends
Maturing Investments Loan Other Please Specify _____

**Please note that Sanlam Investments Limited reserves the right to seek further information or documentation on the source of funds to be invested.*

1. This authority must be signed in accordance with the mandate held by Sanlam Investments Limited.
2. The mandate of the holdings is that provided to the manager on application or subsequently ammended in writing.
3. The purchase price will be determined on the day this form is received by Sanlam Investments Limited before 1200hrs.