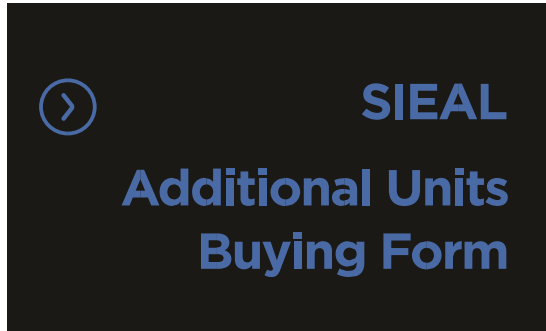




Sanlam Investments East Africa Limited  
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E [clientservice@sanlameastafrica.com](mailto:clientservice@sanlameastafrica.com)  
W [www.sanlam.co.ke](http://www.sanlam.co.ke)



### > Investor Details

Title: Mr  Mrs  Miss  Other (Specify)  Date:

### > Account Type

Individual  Joint  Corporate

### > Individual Details

Account Name

Member No.

ID No.  Mobile No. (Compulsory)

Signature  Date

### > Joint/Corporate Details

Company/Organisation

Member No.

	Signatory 1	Signatory 2	Signatory 3
Name			
Signature			
ID No.			

### > Additional Units Purchase

In accordance with the provisions of the trust deed and current terms and conditions of the portfolios, I acknowledge all my rights title and interest in and to such participatory interests and warrant that where this request is signed in a representative capacity I have the necessary authority to do so and that the transaction is within my powers.

Name of Fund	Amount
Sanlam Money Market Fund (Pesa+)	Kshs <input type="text"/>
Sanlam Dividend Plus Fund (Pata+)	Kshs <input type="text"/>
Sanlam Balanced Fund (Chama+)	Kshs <input type="text"/>
<b>Total Amount</b>	<b>Kshs</b> <input type="text"/>

Total Amount in Words \_\_\_\_\_

## > Bank Account Details

Sanlam Investments East Africa Limited accepts personal/corporate and bankers cheques payable to the Sanlam Unit Trust A/c. The Bank Account details are as listed below.

Account Name	SANLAM UNIT TRUST
Account No.	0100003738118
Bank	CFC Stanbic Bank
Branch	Kenyatta Avenue
Swift Address	SBICKENX
Bank Code	31002
M-PESA Pay Bill Number	888111

### Payment Method (Please Tick)

Bank Cheque                       MPESA                       Bank Transfer   
Direct Debit                       Salary Deduction                       Deposit Slip

## > Source of Funds

The funds for these investments are from (Please Tick)

Salary     Profits     Rental/Property Sale     Sale of Shares     Dividends   
Maturing Investments     Loan     Other     Please Specify

**\*Please note that Sanlam Investments Limited reserves the right to seek further information or documentation on the source of funds to be invested.**

1. This authority must be signed in accordance with the mandate held by Sanlam Investments East Africa Limited.
2. The mandate of the holdings is that provided to the manager on application or subsequently ammended in writing.
3. The purchase price will be determined on the day this form is received by Sanlam Investments East Africa Limited before 1200hrs.