

2002

Appointment of the first woman CEO at Santam and first woman on Sanlam's Exco.

2003

Sanlam's Board of directors established a black economic empowerment committee.

2004

Empowerment transaction with Ubuntu-Botho announced.

Signing of UB empowerment transaction agreements.

Appointment of B-BBEE board committee.

Sanlam joins forces with trade union FAWU to form BEE Financial Service company called Break-Thru.

2008

Sanlam was ranked as the 19th most empowered company listed on the JSE by Empowerdex.

2007

Announcement of a 10% B-BBEE deal by Santam for staff and community Trusts.

R50 million dividend paid by Ubuntu-Botho (UB) during 2007 benefiting more than 800 UB shareholders, as well as the Sanlam UB Community Development Trust.

Sanlam received an A rating once more, based on the Financial Sector charter for its B-BBEE initiatives.

2006

Introduction to a 25% B-BBEE shareholder in Vukile Property Fund Limited.

Sanlam and Thebe (The oldest B-BBEE company in SA) form strategic alliance.

2014

Sanlam's first black executive director appointed.

Conversion of 66.5m deferred shares held by Ubuntu-Botho into ordinary shares.

2015

Sanlam receives Top Employer award.

2018

Positioning the South African operations for growth through enhanced economic empowerment. Issue of new shares and R2 billion facility to Ubuntu-Botho.

2019

Special Purpose Vehicle (SPV) B-BBEE transaction – determination date and implementation.

Sanlam achieves its first level 1 B-BBEE status.

2022

Winner: Top Empowered Company Education & Skills Development.

Winner: Top Empowered Business of the Year.

Finalist: Top Empowered Company: Enterprise & Supplier Development.

2021

All suspensive conditions in the acquisitions of 25% in ARC FSI were fulfilled and the transaction became effective on 30 April 2021.

Sanlam Life acquires 25% shareholding in ARC FSI.

2020

Sanlam board announces 25% ARC Financial Services Investments (ARC FSI) holding in Sanlam investments to become 51% black-owned.

2024

Winner: Top Empowered Company: Sustainable Business of the Year.

Runner up: Top Empowered Company: Enterprise and Supplier Development.

Achieved B-BBEE Level 1 status for six years consecutively.

Sanlam receives the YES Presidential award.

Sanlam achieves Top Employer Award for 10 years consecutively and was in the top 10 businesses.