

ENHANCED YIELD FUND



PORTFOLIO MANAGER
MELVILLE DU PLESSIS
FIXED INTEREST FUNDS SIM

Experience: 14 years
B.Comm (Hons), FRM,
CFA, CAIA

THE TEAM

Investment decisions are made by leveraging off the entire Fixed Interest team's capabilities and skill set, in addition to the broader SIM Investment team. The fund manager is supported by the comprehensive credit capabilities of the Sanlam Group, and dealing desk team.

FUND STRATEGY

- 1** The fund invests in a blend of interest and credit instruments to enhance yield.
- 2** The fund invests across the entire duration spectrum (e.g. Cash, Government Bonds, Corporate Bonds, Inflation Linked Bonds).
- 3** The fund may invest in derivatives to achieve its investment objective.

FUND AIM

01 STABLE INCOME

02 CAPITAL PRESERVATION

In volatile times, the SIM Enhanced Yield Fund offers investor's a stable income while preserving capital.



6 KEY BENEFITS

OF INVESTING IN THE FUND BASED ON PAST PERFORMANCE.

- OUTPERFORM CASH OVER THE MID- TO -LONG TERM.
- STABLE CONSISTENT RETURNS.
- CONSISTENTLY OUTPERFORMS PEERS.
- COMPETITIVE MANAGEMENT FEE.
- FUND QUALIFIES AS A TAX FREE INVESTMENT.
- OFFERS STABILITY, ENABLING REGULAR INCOME WITHDRAWAL.

WHO SHOULD INVEST IN THE SIM ENHANCED YIELD FUND?

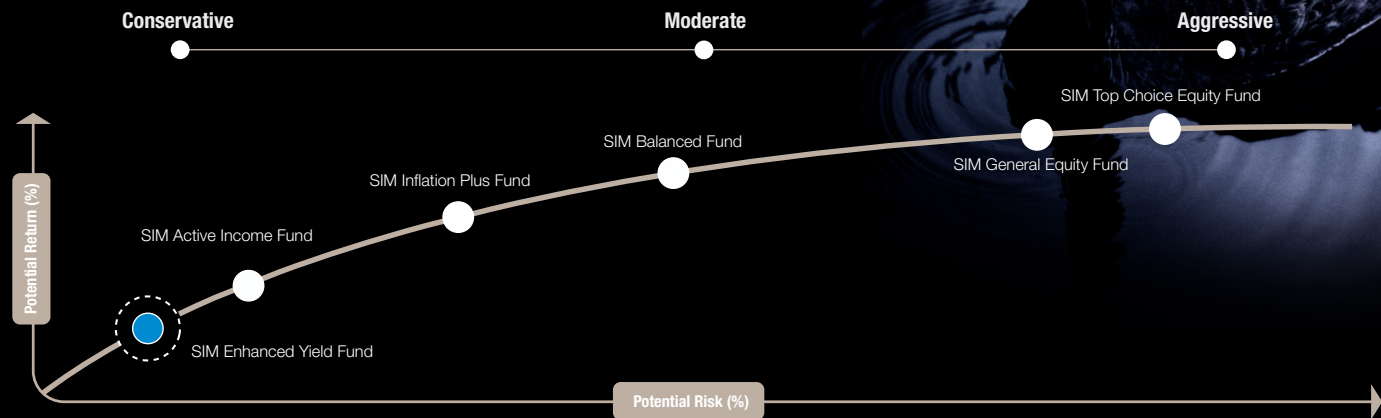
- Investors looking to protect their capital while aiming to get a higher income return than from a money market fund or 32 day bank savings account.
- An investor who has a time horizon of 6 months to 1 year.
- Investors who are drawing a regular income and require a stable fund.

SIM Enhanced Yield Fund details:

Fund Category:	SA Interest Bearing Short Term
Investable Assets:	Local: Cash, Government Bonds, Corporate Bonds, Inflation Linked Bonds
Inception Date:	03-May-2011
Risk Profile:	Conservative
Benchmark:	STEFI + 0.5%

Source: Sanlam Investments, 2019

Sanlam Investment Management Core Fund Range Potential Risk/Return (%)



Source: Sanlam Investments, 2019

Sanlam Investments awards

Our business is built on a legacy of trust, which is why at Sanlam Investments we're driven to deliver results.

Year	Award	Category	Manager
2010	Investment Week Fund Manager of the Year	Financials	Kokkie Kooyman
2011	Investment Week Fund Manager of the Year	Financials	Kokkie Kooyman
2012	Investment Week Fund Manager of the Year	Financials	Kokkie Kooyman
2013	Lipper Award (UK) 2013	Sanlam Global Financial Fund (USD)	
2013	Investment Week Fund Manager of the Year	Financials	Kokkie Kooyman
2014	Raging Bull Award Certificate	Sanlam Investment Management Industrial Fund	
2014	HedgeNews Africa Awards 2014	Blue Ink Fixed Income Arbitrage Fund	
2015	Raging Bull	Sanlam Investment Management Enhanced Yield Fund	
2015	Loerie Award	Top Brand 2015	
2015	Intellidex Top Private Banks and Wealth Manager Survey (2nd year running)	Top Wealth Manager in SA	
2016	Raging Bull	Sanlam Investment Management Small Cap Fund	
2016	Raging Bull	Sanlam Investment Management Industrial Fund	
2016	Raging Bull	Sanlam Global Balanced Fund of Funds	
2016	Raging Bull	Sanlam Global Cautious Fund of Funds	
2016	Raging Bull	Sanlam Global Bond Fund	
2016	ABSPI Financial Services Sector Awards	Multi Asset Fund Manager of the Year, Natasha Narsingh	
2016	Best African FinTech Company 2016	SatrixNow & EasyEquities	
2016	Imbasa Yegolide Award	Equities' Manager of the Year	
2017	Raging Bull	Sanlam Investment Management Enhanced Yield Fund	
2017	Raging Bull	Sanlam Investment Management Small Cap Fund	
2017	Raging Bull	Sanlam International Investment Partners	
2017	Raging Bull	India Opportunities Fund	
2018	Raging Bull	Sanlam Global Property Fund	
2018	Raging Bull	Sanlam Global High Quality Fund	
2018	Thomson Lipper Awards	Sanlam Global High Quality Fund: Long Only Equity Fund - Long Term Performance	
2018	Private Asset Managers Awards	High Net Worth Proposition: High Growth Portfolio Performance Award	
2018	Financial Express Awards	Sanlam Strategic Bond Fund: Best Fund, Strategic Bond Fund	
2018	Investment Week Fund Manager of the Year	(Category: Strategic Bond, Fund: Sanlam Strategic Bond Fund), Craig Veysay	
2018	Investment Week Fund Manager of the Year	(Category: Absolute Return-Multi Asset, Fund: Sanlam FOUR Multi-Strategy Fund), Mike Pinggera	
2018	Raging Bull	SIM Enhanced Yield Fund	
2018	Raging Bull	Sanlam Global Property Fund	
2019	Raging Bull	Sanlam Investment Management Enhanced Yield Fund	
2019	Raging Bull	Sanlam Multi Managed Conservative Fund of Funds	
2019	Raging Bull	Sanlam Global Property Fund	

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