

ENHANCED YIELD FUND



PORTFOLIO MANAGER
MELVILLE DU PLESSIS
FIXED INTEREST FUNDS SIM

Experience: 12 years
B.Comm (Hons), FRM,
CFA, CAIA

THE TEAM

Investment decisions are made by leveraging off the entire Fixed Interest team's capabilities and skill set, in addition to the broader SIM Investment team. The fund manager is supported by the comprehensive credit capabilities of the Sanlam Group, and dealing desk team.

FUND STRATEGY

- 1** The fund **invests in a blend of interest and credit instruments** to enhance yield.
- 2** The fund **invests across the entire duration spectrum** (e.g. **Cash, Government Bonds, Corporate Bonds, Inflation Linked Bonds**).
- 3** The fund **may invest in derivatives** to achieve its investment objective.

FUND AIM

01 STABLE INCOME

02 CAPITAL PRESERVATION

In volatile times, the **SIM Enhanced Yield Fund** offers investor's a stable income while preserving capital.



6 KEY BENEFITS

OF INVESTING IN THE FUND BASED ON PAST PERFORMANCE.

- **OUTPERFORM CASH OVER THE MID- TO -LONG TERM.**
- **STABLE CONSISTENT RETURNS.**
- **CONSISTENTLY OUTPERFORMS PEERS.**
- **COMPETITIVE MANAGEMENT FEE.**
- **FUND QUALIFIES AS A TAX FREE INVESTMENT.**
- **OFFERS STABILITY, ENABLING REGULAR INCOME WITHDRAWAL.**

WHO SHOULD INVEST IN THE **SIM ENHANCED YIELD FUND**?

- **Investors** looking to **protect their capital** while aiming to get a **higher income return than from a money market fund or 32 day bank savings account.**
- **An investor** who has a **time horizon of 6 months to 1 year.**
- **Investors** who are **drawing a regular income** and **require a stable fund.**

SIM Enhanced Yield Fund details:

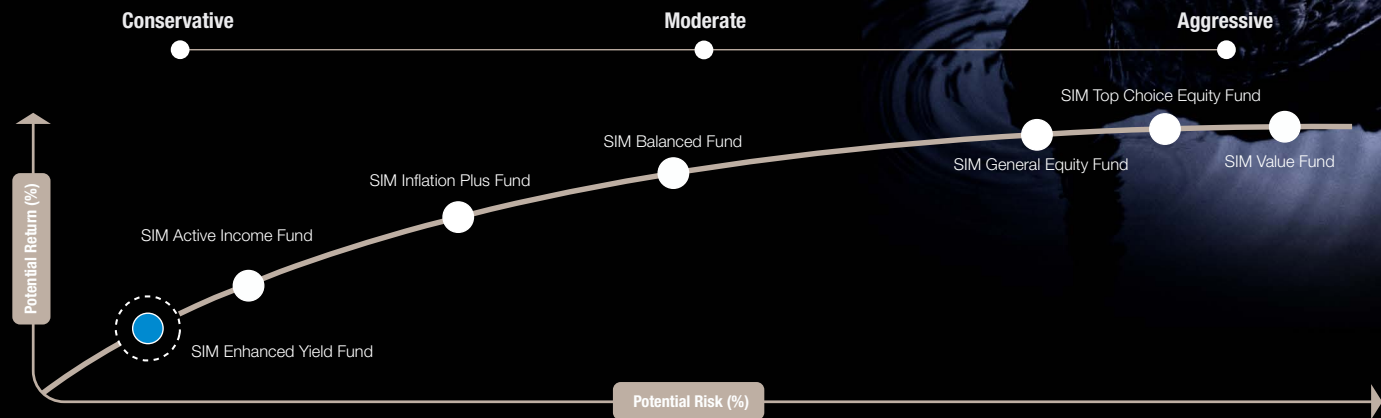
Fund Category:	SA Interest Bearing Short Term
Investable Assets:	Local: Cash, Government Bonds, Corporate Bonds, Inflation Linked Bonds
Inception Date:	03-May-2011
Risk Profile:	Conservative
Benchmark:	STEFI + 0.5%

Source: Sanlam Investments October 2017

Bold & Cautious

There is a time to be bold and a time to be cautious. Knowing when to be which is what makes us Wealthsmiths.

Sanlam Investment Management Core Fund Range Potential Risk/Return (%)



Source: Sanlam Investments October 2017

Sanlam Investments awards

Our business is built on a legacy of trust, which is why at Sanlam Investments we're driven to deliver results.

<p>Investment Week Fund Manager of the Year (Category: Financials), Kokkie Kooyman 2010</p>	<p>Raging Bull Award Sanlam Investment Management Global Best Ideas Feeder Fund Morning Star Award Sanlam Investment Management Global Financial Fund Investment Week Fund Manager of the Year (Category: Financials), Kokkie Kooyman 2012</p>	<p>Raging Bull Award Certificate Sanlam Investment Management Industrial Fund HedgeNews Africa Awards 2014 Blue Ink Fixed Income Arbitrage Fund 2014</p>	<p>Raging Bull Sanlam Investment Management Small Cap Fund Raging Bull Sanlam Investment Management Industrial Fund Raging Bull Sanlam Global Balanced Fund of Funds Raging Bull Sanlam Global Cautious Fund of Funds Raging Bull Sanlam Global Bond Fund ABSIP Financial Services Sector Awards Multi Asset Fund Manager of the Year, Natasha Narsingh Best African FinTech Company 2016 SatrixNow & EasyEquities 2016 African Fintech Awards Imbasa Yegolide Award Equities' Manager of the Year 2016</p>	<p>City of London Wealth Management Awards Sanlam Global High Quality Fund Thomson Lipper Awards Sanlam Global High Quality Fund; Long Only Equity Fund - Long Term Performance Private Asset Managers Awards High Net Worth Proposition; High Growth Portfolio Performance Award Financial Express Awards Sanlam Strategic Bond Fund; Best Fund, Strategic Bond Fund Investment Week Fund Manager of the Year (Category: Strategic Bond, Fund: Sanlam Strategic Bond Fund), Craig Veysey Investment Week Fund Manager of the Year (Category: Absolute Return-Multi Asset, Fund: Sanlam FOUR Multi-Strategy Fund), Mike Pinggera Raging Bull SIM Enhanced Yield Fund Raging Bull Sanlam Global Property Fund 2018</p>
<p>2011 Investment Week Fund Manager of the Year (Category: Financials), Kokkie Kooyman</p>	<p>2013 Lipper Award (UK) 2013 Sanlam Global Financial Fund (USD) Investment Week Fund Manager of the Year (Category: Financials), Kokkie Kooyman</p>	<p>2015 Raging Bull Sanlam Investment Management Enhanced Yield Fund Loerie Award Top Brand 2015 Intellidex Top Private Banks and Wealth Manager Survey (2nd year running) Top Wealth Manager in SA</p>	<p>2017 Raging Bull Sanlam Investment Management Enhanced Yield Fund Raging Bull Sanlam Investment Management Small Cap Fund Raging Bull Sanlam International Investment Partners India Opportunities Fund</p>	

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