

ENHANCED YIELD FUND

STRATEGY

- 1 This strategy aims to enhance yield by investing in a blend of floating rate note and credit instruments in a range of maturities.
- 2 This strategy invests across a wide range of debt instruments including corporate bonds.
- 3 The strategy **may invest in derivatives to achieve its investment objective.**



PORTFOLIO MANAGER MELVILLE DU PLESSIS FIXED INTEREST PORTFOLIOS

Experience: 15years
MSc (Finance)
FRM, CFA, CAIA

THE TEAM

Investment decisions are made by leveraging off the entire Fixed Interest team's capabilities and skill set, in addition to the broader active management investment team. The portfolio manager is supported by the comprehensive credit capabilities of the Sanlam Group, and dealing desk team.

STRATEGY AIM

**THIS STRATEGY AIMS TO
OFFER RETURNS ABOVE
CASH**

In volatile times, **this strategy offers investors stable and consistent returns.**



6 KEY BENEFITS

OF INVESTING IN THIS STRATEGY
BASED ON PAST PERFORMANCE.

- OUTPERFORM CASH **OVER THE MID-TO-LONG TERM.**
- **STABLE, CONSISTENT RETURNS.**
- **CONSISTENTLY OUTPERFORMS PEERS.**
- COMPETITIVE **MANAGEMENT FEE.**
- **QUALIFIES AS A TAX FREE INVESTMENT.**
- **OFFERS STABILITY, ENABLING REGULAR INCOME WITHDRAWAL.**

WHO SHOULD INVEST?

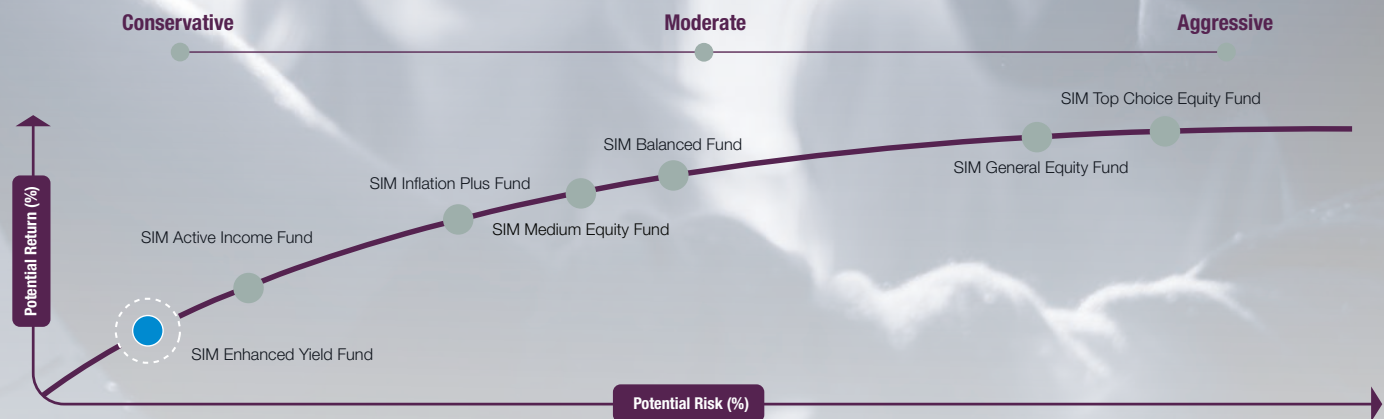
- Investors looking to **protect their capital** while aiming to get a **higher income return than from a money market fund or 32 day bank savings account.**
- An investor who has a **time horizon of 6 months to 1 year.**
- Investors who are **drawing a regular income** and **require a stable fund.**

SIM Enhanced Yield Fund details:

Fund Category:	SA Interest Bearing Short Term
Investable Assets:	Local: Cash, Government Bonds, Corporate Bonds, Inflation Linked Bonds
Inception Date:	03-May-2011
Risk Profile:	Conservative
Benchmark:	STeFI + 0.5% p.a

Source: Sanlam Investments, 2020

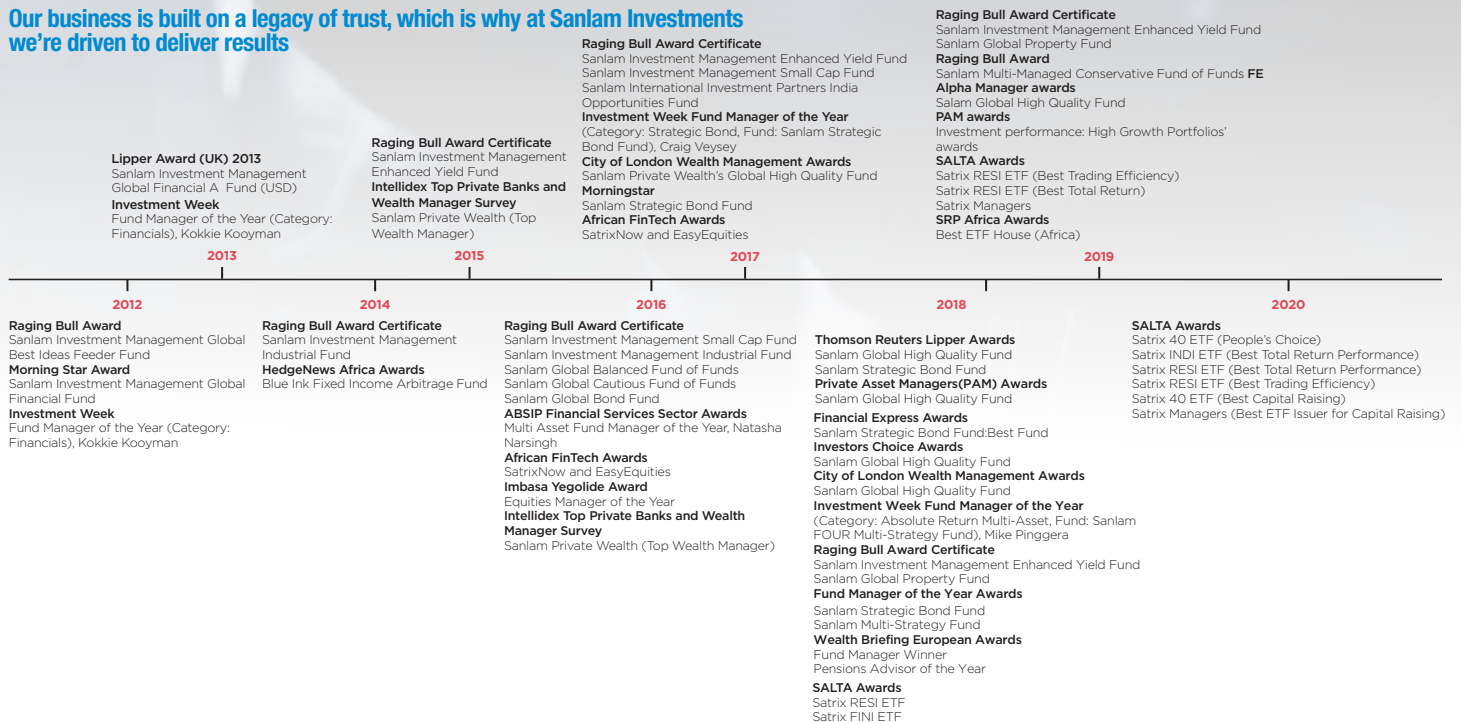
Active Management Core Range Potential Risk/Return (%)



Source: Sanlam Investments, 2020

Sanlam Investments awards

Our business is built on a legacy of trust, which is why at Sanlam Investments we're driven to deliver results



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