INFLATION PLUS FUND

- Leverages off the active management research platform to tailor positions within the Absolute Return framework.
- Adds additional value through tactical asset allocation. The team aims to add additional value by applying tactical asset allocation (TAA) based on relative fundamental valuations of asset classes (both domestic and foreign).

WHY SHOULD YOU INVEST IN A ABSOLUTE RETURN **SOLUTION SUCH AS THE SIM INFLATION PLUS FUND?**

SIM Absolute Return solutions are designed to provide inflation beating returns through market cycles.

In volatile markets, investors are looking for solutions that minimise drawdowns and protect against capital losses - volatility requires effective tactical asset allocation.



Actively manages the balance between risk and return through appropriate diversification.

Managers of Absolute Return solutions manage risk return profiles through appropriate diversification across asset classes and within asset classes.



Offers capital protection through (i) derivative strategies & (ii) diversification. **Our Absolute Return solutions** offer explicit capital protection through application of derivative strategies, enhancing the implicit capital protection of diversification across asset classes.



HEAD: ABSOLUTE RETURN

Experience: 21 years B.Sc (Chem), MBA

THE TEAM

The Absolute Return team is supported by a comprehensive research platform with access to local and global specialist teams across equity, fixed income, property and asset allocation - collectively accessing investment ideas and views to consider within the Absolute Return framework.

Principles for managing real returns

Diversified portfolio:

Operates across all asset classes.



Long-term strategy: Cognisant of long-term asset allocation.

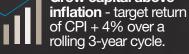


Derivatives:

Use of derivatives and risk management is an important component.



Grow capital above



SOLUTION

AIM

Protect capital over any rolling 1-year period.



The result of our dual objectives is a low to medium volatility solution with high risk-adjusted returns.

Dynamic:

Dynamic asset allocation, moving between asset classes and instruments.

Downside protection:

Protection via tactical asset allocation and derivative strategies.



SOLUTION **CHARACTERISTICS**

OF INVESTING IN THE SOLUTION BASED ON PAST PERFORMANCE.

- **DYNAMIC PROCESS.**
- **CLEAR TARGET AND OBJECTIVES.**
- **SMOOTH** RETURN PROFILE.
- **DISCIPLINED FOCUS** ON DOWNSIDE RISK.
- **OUR TEAM HAS ACCESS TO** EXTENSIVE RESOURCES.



Consistent mid- to long-term performance



In volatile times, the SIM **Inflation Plus Fund offers** investors stability and capital protection at competitive long-term returns.



Stable Return Profile

- Reduced level of drawdown
- Minimum volatility

FINDING CONSISTENCY IN A WORLD OF UNCERTAINTY

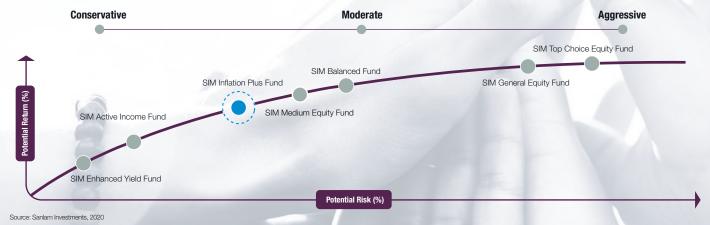
SIM Inflation Plus Fund details:

Solution Category	SA Multi Asset Low Equity
Fund Investable Assets	Local and Offshore Cash, Bonds, Property, Equity, Derivatives
Inception Date	01 Apr 1999
Max Equity	40% (Regulation 28 Compliant)
Risk Profile	Cautious
Benchmark	CPI + 4% (rolling 3 years)

Source: Sanlam Investments, 2020

Active Management

Core Range Potential Risk/Return (%)



Sanlam Investments awards

Our business is built on a legacy of trust, which is why at Sanlam Investments we're driven to deliver results Raging Bull Award Certificate

Lipper Award (UK) 2013 Global Financial A. Fund (USD) Investment Week
Fund Manager of the Year (Category:

Fund Manager of the rea Financials) Kokkie Koovn 2013

Intellidex Top Private Banks and Wealth Manager Survey Sanlam Private Wealth (Top Wealth Manager)

Raging Bull Award Certificate

2015

Investment Management Enhanced Yield Fund Investment Management Small Cap Fund International Investment Partners India opportunities Fund nvestment Week Fund Manager of the Year

Sanlam Private Wealth's Glob. Morningstar Sanlam Strategic Bond Fund African FinTech Awards SatrixNow and EasyEquities

2017

Raging Bull Award Certificate

e ent Enhanced Yield Fund aniam investment Manageme aniam Global Property Fund Raging Bull Award

SALTA Awards
Satrix 40 ETF (People's Choice)
Satrix (NDI ETF (Best Total Return Performance)
Satrix RESI ETF (Best Total Return Performance)
Satrix RESI ETF (Best Trading Efficiency)
Satrix 40 ETF (Best Capital Raising)
Satrix 40 Amagers (Best ETF Issuer for Capital Raising)

Raging Bull Award Sanlam Multi Managed Conservative Fund of Funds FE Alpha Manager awards Salam Global High Quality Fund

PAM awards Investment performance: High Growth Portfolios

2012

Investment Week
Fund Manager of the Year (Category: Financials), Kokkie Kooyman

Raging Bull Award Certificate

HedgeNews Africa Awards

2014

Raging Bull Award Certificate

2016

ABSIP Financial Services Sector Awards Multi Asset Fund Manager of the Year, Na

African FinTech Awards SatrixNow and EasyEqui Imbasa Yegolide Award Equities Manager of the Year Intellidex Top Private Banks and Wealth

Manager Survey Sanlam Private Wealth (Top Wealth Manager)

City of London Wealth Management Awa

2018

Thomson Reuters Lipper Awards

Saniam Strategic Bond Fund Private Asset Managers(PAM) Awards Saniam Global High Quality Fund Financial Express Awards

Sanlam Strategic Bond Fund:Best Fund Investors Choice Awards obal High Quality Fund City of London Wealth Management Awards (COLWMA)

Sanlam Global High Quality Fund
Investment Week Fund Manager of the Year
(Category: Absolute Return-Multi Asset, Fund: Sanlam
FOUR Multi-Strategy Fund), Mike Pinggera
Raging Bull Award Certificate Investment Management Enhanced Yield Fund

Sanlam Global Property Fund Fund Manager of the Year Awards Sanlam Strategic Bond Fund Sanlam Strategic Bond Fund

Sanlam Multi-Strategy Fund Wealth Briefing European Awards

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