Sanlam Investment Management

TOP CHOICE EQUITY FUND

STRATEGY

- This actively managed equity strategy typically holds approximately 20 stocks listed on the Johannesburg Stock Exchange (JSE); reflecting the best ideas and most active positions held throughout our actively managed equity offering.
- The strategy takes positions in companies which dominate their respective industries but whose valuations are below our estimate of fair value.

WHY SHOULD YOU INVEST IN THIS STRATEGY?

- Offers a compelling risk-adjusted return since inception.
- This strategy is suited for investors wanting to grow their wealth over the long term.





CO-PORTFOLIO **MANAGER**

ANDREW KINGSTON Experience: 28 years B.Com (Hons), CA(SA), CFA



CO-PORTFOLIO MANAGER

CROMWELL MASHENGETE Experience: 21 years BA (Economics), MA, MBA

THE TEAM

Sanlam Investments' actively managed equity strategies are managed by an experienced team of skilled, award winning portfolio managers, with diverse backgrounds and areas of specialist expertise. Our equity strategies have an extensive fundamental research team covering 96% of the Johannesburg Stock Exchange (JSE).

STRATEGY AIM

DELIVER ABOVE-AVERAGE GROWTH OF CAPITAL OVER THE **MEDIUM TO LONG-TERM**

by exposing investors to our high-conviction equity views, together with a strong focus on risk management.

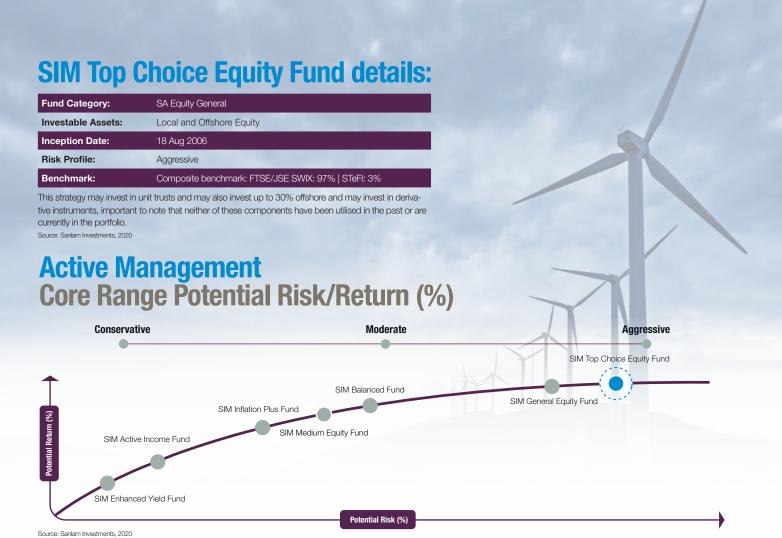
OF INVESTING IN THIS STRATEGY BASED ON PAST PERFORMANCE.

- THIS STRATEGY USES THE BEST IDEAS OF ALL OUR ACTIVE MANAGEMENT ANALYSTS TO CREATE CONCENTRATED PORTFOLIO OF NO MORE THAN 20 STOCKS.
- IT IS BENCHMARK AGNOSTIC.
- FOCUS ON STRONG RISK MANAGEMENT.
- THIS STRATEGY IS POSITIONED FOR SUPERIOR PERFORMANCE WITH THE ASSOCIATED HIGHER RISK AND VOLATILITY.

WHO SHOULD **INVEST?**

- This strategy is suitable for investors who can withstand potential capital volatility in the shorter term.
- Aggressive investors looking for long-term capital growth.
- An investor who has a time horizon of 5 years or more.
- Investors seeking a core-equity fund.

Investments



Sanlam Investments awards

Our business is built on a legacy of trust, which is why at Sanlam Investments Raging Bull Award Certificate anlam Investment Management Enhanced Yield Fund anlam Global Property Fund we're driven to deliver results Raging Bull Award Certificate Sanlam Investment Management Enhanced Yield Fund Sanlam Investment Management Small Cap Fund Sanlam International Investment Partners India Raging Bull Award Sanlam Multi-Managed Conservative Fund of Funds FE Alpha Manager awards al High Quality Fund Opportunities Fund nvestment Week Fund Manager of the Year nent performance: High Growth Portfolios' Raging Bull Award Certificate awards
SALTA Awards
Satrix RESI ETF (Best Trading Efficiency)
Satrix RESI ETF (Best Total Return)
Satrix Managers Lipper Award (UK) 2013 Global Financial A Fund (USD) Intellidex Top Private Banks and Investment Week
Fund Manager of the Year (Category: Wealth Manager Survey Sanlam Private Wealth (Top Sanlam Strategic Bond Fund African FinTech Awards SatrixNow and EasyEquities Fund Manager of the rea Financials) Kokkie Koovn Wealth Manager) 2017 2013 2015 2019 2012 2014 2016 2020 Raging Bull Award Certificate Raging Bull Award Certificate SALTA Awards
Satrix 40 ETF (People's Choice)
Satrix NDI ETF (Best Total Return Performance)
Satrix RESI ETF (Best Total Return Performance)
Satrix RESI ETF (Best Trading Efficiency)
Satrix 40 ETF (Best Capital Raising)
Satrix Managers (Best ETF Issuer for Capital Raising) **Thomson Reuters Lipper Awards** Sanlam Global High Quality Furia Sanlam Strategic Bond Fund **Private Asset Managers(PAM) Awards** Sanlam Global High Quality Fund HedgeNews Africa Awards Blue Ink Fixed Income Arkite Investment Week
Fund Manager of the Year (Category: ABSIP Financial Services Sector Awards Multi Asset Fund Manager of the Year, Na Financial Express Awards Sanlam Strategic Bond Fund:Best Fund Investors Choice Awards
Sanlam Global Lifet C Fund Manager of the Year (Financials), Kokkie Kooymar African FinTech Awards Sanlam Global High Quality Fund

City of London Wealth Management Awards SatrixNow and EasyEqui Imbasa Yegolide Award Sanlam Global High Quality Fund Investment Week Fund Manager of the Year Equities Manager of the Year Intellidex Top Private Banks and Wealth (Category: Absolute Return-Multi Asset, Fund: Sanlam FOUR Multi-Strategy Fund), Mike Pinggera Raging Bull Award Certificate Sanlam Investment Management Enhanced Yield Fund Manager Survey Sanlam Private Wealth (Top Wealth Manager) Fund Manager of the Year Awards Sanlam Strategic Bond Fund Sanlam Strategic Bond Fund Sanlam Multi-Strategy Fund Wealth Briefing European Awards Fund Manager Winner Pensions Advisor of the Year SALTA Awards Satrix RESI ETF Satrix FINI ETF

Sanlam Investments consists of the following authorised Financial Services Providers: Sanlam Investment Management (Pty) Ltd ("SIM"), Sanlam Multi Manager International (Pty) Ltd ("SMMI"), Satrix Managers (RF) (Pty) Ltd, Graviton Wealth Management (Pty) Ltd ("GWM"), Graviton Financial Partners (Pty) Ltd ("GFP"), Satrix Investments (Pty) Ltd, Amplify Investment Partners (Pty) Ltd, Sanlam Capital Markets (Pty) Ltd ("SCM"), Sanlam Private Wealth (Pty) Ltd ("SPW"), Sanlam Credit Fund Advisor Proprietary Limited, Sanlam Africa Real Estate Advisor Proprietary Limited and Sanlam Employee Benefits ("SEB"), a division of Sanlam Life Insurance Limited and Simeka Wealth (Pty) Ltd; and has the following approved Management Companies under the Collective Investment Schemes Control Act. Sanlam Collective Investments (RF) (Pty) Ltd ("SCI") and Satrix Managers (RF) (Pty) Ltd ("Satrix"). Sanlam Collective Investments (RF) (Pty) Ltd is a registered and approved Manager in terms of the Collective Investment Schemes Control Act. A schedule of fees can be obtained from the Manager. This is a pure equity fund. The Retail class is the most expensive class offered by the Manager. Maximum Fund charges include (incl. VAT): Initial advice fee (MAX), 3.33%. Initial manager fee, N/A. Annual advice fee (MAX), 1.15%. Annual manager fee, 1.03%. Total expense ratio (TER), 1.46%. For more information visit www.sanlaminvestments.com. The fund is exposed to equities, which means prices will go up and down. SIM stands for Sanlam Investment Management. Full details on the basis of the award is available from the Manager. Please refer to the fund's Minimum Disclosure Document (MDD) to view more information.